

## Change of Program Checklist

- Answered all Questions
  - Remember that each question refers only to the period since you signed and submitted your last Mass limited license application
- Printed name on top of each page of application
- Signed and dated Pg5 of Application
- Signed and dated Authorization for Release
- Completed supplemental page for any questions marked “yes”
- Evaluation Form completed by most recent Program Director
  - If applicable, include one from your last MA Program Director as well
- Attached CV in Month/Year format
  - No timeline gaps and must be in chronological order
- Included License Verifications for any state in which you held a Full License since you signed and submitted your last Mass limited license application.

The \$100.00 application fee will be paid by Boston Medical Center for all paid employees.

**\*\*PLEASE NOTE:** The Program Director signature on Page 1 refers to your most recent **MASSACHUSETTS Program Director**. *No Program Director from outside Massachusetts should sign this portion\*\**

If you have questions regarding your application contact your Program Coordinator, **DO NOT contact the Board of Registration in Medicine under any circumstances.**

Completed license packets are to be sent directly to your Program Coordinator, **DO NOT** send materials directly to the Board of Registration in Medicine.

**Board of Registration in Medicine**  
**200 Harvard Mill Square, Suite 330 - Wakefield, MA 01880**  
**Telephone: (781) 876-8210 Website: www.mass.gov/massmedboard**

**CHANGE OF PROGRAM APPLICATION**

**IMPORTANT:** Please read accompanying instructions before completing the application and print legibly. Sections A and C must be completed by the applicant. Attach check for \$100.00 made payable to Commonwealth of Massachusetts.

**SECTION A: To be completed by applicant.**

1. Name: (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (MI) \_\_\_\_\_
2. Mailing Address: \_\_\_\_\_ Telephone Number: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_
3. Name of Medical School: \_\_\_\_\_ Year Graduated: \_\_\_\_\_
4. Name of Training Program: Boston Medical Center
5. Current Limited License Number: \_\_\_\_\_

**5-A Previous Training Programs:** List previous license numbers, training institutions and programs

<u>License #</u>	<u>Training Program Name</u>	<u>City and State</u>	<u>From</u>	<u>To</u>
_____	_____	_____	____/____	____/____
_____	_____	_____	____/____	____/____

**Other State Licenses:** List states (abbreviations) where you are currently licensed to practice medicine (include residency training licenses). Indicate whether full license, residency or limited license.

\_\_\_\_\_  (Full) \_\_\_\_\_  (Full) \_\_\_\_\_  (Full ) \_\_\_\_\_  (Limited) \_\_\_\_\_  (Limited)

5-B. Was your previous training a prerequisite for entering this program? YES  NO

5-C. Did you complete your previous training program(s)? YES  NO

If you answered "no" to 5-B or 5-C, attach an explanation. The program director must provide a letter certifying the circumstances under which you left the training program and complete the enclosed evaluation form. The letter and evaluation form must be placed in an envelope by the program director and sealed and signed across the seal. Please note that if the seal on the envelope is broken the documents will not be accepted.

**THIS SECTION MUST BE COMPLETED BY THE CURRENT PROGRAM DIRECTOR**

Is the above named physician in good standing in the Residency/Fellowship program? YES  NO

Has the physician been subject to any past or pending disciplinary action in this program? YES  NO

Type or Print Name and Title \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature of Program Director \_\_\_\_\_ Telephone: \_\_\_\_\_

NAME: \_\_\_\_\_

**SECTION B: TO BE COMPLETED AND SIGNED BY THE DESIGNATED OFFICIAL AT THE FACILITY WHERE THE APPLICANT WILL BE TRAINING.**

This certifies that \_\_\_\_\_ has been appointed to the  
position of  Intern  Resident  Fellow

in the specialty of \_\_\_\_\_ as a PGY \_\_\_\_\_

Department: \_\_\_\_\_ Subspecialty: \_\_\_\_\_

at Boston Medical Center  
(Name of Healthcare Facility)

beginning \_\_\_\_/\_\_\_\_/\_\_\_\_ to anticipated completion of training: \_\_\_\_/\_\_\_\_/\_\_\_\_.  
Month Day Year Month Day Year

**YES** **NO**

Is the training program listed above ACGME accredited?

If no is there an approved ACGME program in applicant's specialty?

Designated Official's Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Month Day Year

Type or Print Name: Jeffrey Schneider, MD

Official Title: Designated Institution Official Telephone 617-414-7144

**SECTION C ON PAGE 3 TO BE COMPLETED BY APPLICANT**

NAME: \_\_\_\_\_

**SECTION C: Read the instructions. Check either YES or NO to each question. Do not answer N/A. If you answer YES to any of these questions, you must provide details on Limited Supplement attached**

**THESE QUESTIONS REFER TO THE PERIOD SINCE YOU SIGNED YOUR LAST LIMITED RENEWAL**

- |   | <u>YES</u>               | <u>NO</u>                |
|---|--------------------------|--------------------------|
| 6-A. Have you been terminated, granted a leave of absence, withdrawn or had to repeat a year in a postgraduate training program?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 6-B. Have you, for any reason, been placed on probation in any postgraduate training program?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you been denied the privilege of taking or finishing an examination or have you been accused of cheating and/or improper conduct during an examination?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Have you, for any reason, been denied a medical license, whether full, limited or or temporary or have you withdrawn an application for medical licensure?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you voluntarily surrendered a license to practice medicine or any healing art?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Are any formal disciplinary charges pending against you, or do you have knowledge of any pending investigation into your professional competence or conduct by any governmental authority, health care facility, group practice or professional medical society or association (international, national, state or local)? (See definition). | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Has any disciplinary action been taken against you for violation of laws, rules, by-laws or standards of practice by any governmental authority, health care facility, group practice, or professional medical society or association (international, national, state or local)? (see definition).  | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you been denied medical staff membership, or advancement in medical staff status, or has such denial been recommended by a standing medical staff committee or governing body?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Have you, for any reason, withdrawn an application for hospital privileges or appointment?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Have you voluntarily relinquished medical staff membership?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Has your medical staff membership, medical privileges or medical staff status at any hospital been limited, suspended, revoked, not renewed or subject to probationary conditions or has processing toward any of those ends been instituted or recommended by a medical staff committee or governing board?                                | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Have you been charged with any criminal offense, other than a minor traffic offense?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 17. Has your privilege to possess, dispense or prescribe controlled substances been suspended, revoked, denied, restricted or surrendered, or have you been called before or warned by any state or other jurisdiction including a federal agency regarding such privileges?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 18. Has any medical malpractice claim been made against you, whether or not a lawsuit was filed in relation to the claim or has such a suit been settled, adjudicated or otherwise resolved?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 19. Has any lawsuit, other than a medical malpractice suit, which is related to your competency to practice medicine, or your professional conduct in the practice of medicine, been filed against you or has such a suit been settled, adjudicated or otherwise resolved?  | <input type="checkbox"/> | <input type="checkbox"/> |

(Continued on page 3)

**CONFIDENTIAL MEDICAL INFORMATION**

Before completing the following questions, refer to the instructions for definitions and additional information. If answering “yes” to any of the questions, you must provide details on the Limited License Supplement. For purposes of the following questions, “currently” does not mean on the day of, or even the weeks or months preceding the completion of this application. It means recently enough to have an impact on one’s functioning as a licensee, or within the past two years.

**THESE QUESTIONS REFER TO THE PERIOD SINCE YOU SIGNED YOUR LAST LIMITED RENEW**

**YES NO**

- 20. Have you been diagnosed with or treated for a medical condition which in any way currently limits or impairs your ability to practice medicine or to function as a physician?
- 21. Do you currently have a medical condition which in any way limits or impairs your ability to practice medicine or to function as a physician?
- 22. Have you engaged in the use of chemical substances with the result that your ability to practice medicine is currently limited or impaired?
- 23. Have you refused to submit to a test to determine whether you had consumed and/or were under the influence of chemical substances?
- 24. Are you currently engaged in the illegal use of drugs or misuse of prescription drugs?
- 25. Have you voluntarily modified or otherwise limited your scope of practice of medicine for any reason other than a medical condition?

**If your responses to Questions 6-25 change while your application is pending, you must notify the Board of the new information immediately.**

NAME: \_\_\_\_\_

**CERTIFICATIONS**

I certify that I have complied with my obligations to report abuse of disabled persons pursuant to G.L. c. 19C, sec. 10, and I understand the punishment for failure to comply.

I certify that I have complied with my obligations to report abuse, neglect or financial exploitation of elderly persons pursuant to G.L. c. 19A, sec. 15, and I understand the punishment for failure to comply.

I certify that I have complied with my obligations to report the treatment of wounds, burns and other injuries pursuant to G.L. c. 112, sec. 12A.

I certify that I have complied with my obligations to report the treatment of victims of rape or sexual assault pursuant to G.L. c. 112, sec. 12A ½.

I certify that I have complied with my obligations to report a physician to the Board of Medicine, pursuant to G.L. c. 112, sec. 5F, when I have a reasonable basis to believe that person violated any provisions of G.L. c. 112, sec. 5 or any Board regulation.

I certify that I have complied with my obligations to report abuse or neglect of children pursuant to G.L. c. 119, sec. 51A, and I understand the punishment for failure to comply.

I certify that I have complied with my obligations related to the withholding and remitting of child support pursuant to G.L. c. 119A.

I certify that I have complied with my obligations to file Massachusetts tax returns and to pay Massachusetts taxes, and I understand that, pursuant to G.L. c. 62C, sec. 49A, my license shall not be issued or renewed unless I make these certifications under penalties of perjury.

I will read the Board's regulations, 243 CMR 1.00 through 3.00.

Under the penalties of perjury, I declare that I have examined this change of program application and all its accompanying instructions, forms and statements, and to the best of my knowledge and belief, the information contained herein is true, correct and complete.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please note that your license expires at the end of the academic year and must be renewed. A limited licensee may practice medicine only at the institution or its affiliates. With a limited license you are not allowed to "moonlight" under any circumstances.**

**COMMONWEALTH OF MASSACHUSETTS  
BOARD OF REGISTRATION IN MEDICINE  
200 Harvard Mill Square, Suite 330, Wakefield, MA 01880  
www.mass.gov/massmedboard**

**AUTHORIZATION FOR RELEASE OF INFORMATION, DOCUMENTS AND RECORDS**

I, \_\_\_\_\_  
(type or print your complete name)

request and authorize every person, institution, professional licensing board of any state in which I hold or may have held a license to practice my profession, hospital, clinic, government agency (local, state, federal or foreign), law enforcement agency, or other third parties and organizations and their representatives to release information, records, transcripts and other documents concerning my professional qualifications and competency, ethics, character and other information pertaining to me to the Massachusetts Board of Registration in Medicine.

I further request and authorize that the requested information, documents, and records be sent directly to:

Board of Registration in Medicine  
200 Harvard Mill Square, Suite 330  
Wakefield, MA 01880

Attention: Licensing

**Immunity and Release**

I hereby extend absolute immunity to and release, discharge, and hold harmless from any and all liability: 1) the Board of Registration in Medicine, its agents, representatives, directors and officers; 2) other agencies, institutions, hospitals and clinics providing information, their representatives, directors and officers; and 3) any third parties and organizations for any acts, communications, reports, records, transcripts, statements, documents, recommendations or disclosures involving me, made in good faith and without malice, requested or received by the Board of Registration in Medicine.

By my signature below, I acknowledge that information, documents and records required to be furnished by another organization, educational institution, hospital, individual or any person or groups of persons has been sent to me directly from the primary source in a sealed envelope and that none of the seals have been broken. I understand that the Board of Registration in Medicine will not accept any such information, records or documents forwarded by me unless they are in sealed envelopes.

A photocopy or facsimile of this authorization shall be as valid as the original and shall be valid up to one year from the date signed.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Date of Signature

\_\_\_\_\_  
Applicant's Printed Last Name, First Name, Middle Initial, Suffix (e.g., Jr.)

\_\_\_\_\_  
Applicant's Date of Birth (month/day/year)

PRINT NAME: \_\_\_\_\_

**QUESTIONS #6-A, 6-B & 7 – Postgraduate training program and examinations**

Attach additional pages with same format where necessary.

Name of institution: \_\_\_\_\_ Date of action: \_\_\_/\_\_\_/\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ Dates of attendance: From: \_\_\_/\_\_\_/\_\_\_ To: \_\_\_/\_\_\_/\_\_\_

Description of events: \_\_\_\_\_

**You must arrange for the appropriate agency or institution to submit all official documentation and correspondence regarding any probation, termination, leave of absence, withdrawal, failure to complete or requirement to repeat a postgraduate training program directly to the Board.**

**QUESTIONS #8 & 9 – License application withdrawal, denial or license surrender**

Attach additional pages with same format where necessary.

Describe circumstances under which license application was withdrawn or denied, or license was voluntarily surrendered.

State: \_\_\_\_\_ Year: \_\_\_/\_\_\_/\_\_\_

**You must arrange for the appropriate agency or institution to submit copies of all official documentation and correspondence regarding the withdrawal, denial or voluntary surrender directly to the Board. Such documentation must specify the reason(s) for denial or withdrawal of your license application or voluntary surrender of your license application.**

**QUESTIONS #10 & 11 – Disciplinary actions**

Attach additional pages with same format where more than one action was taken or is pending, and where otherwise necessary.

Name of agency or institution taking action: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

Description: \_\_\_\_\_

**You must arrange for the appropriate agency or institution to submit copies of all official documentation and correspondence related to the disciplinary action directly to the Board.**

Signature: \_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_



PRINT NAME: \_\_\_\_\_

**QUESTIONS #12, 13, 14 & 15 – Medical staff membership, status and/or privileges**

Attach additional pages with same format where necessary. Describe circumstances leading to change in medical staff membership, status and privileges:

Name of facility: \_\_\_\_\_ Date of action : \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Description: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**You must arrange for the appropriate agency or institution to submit copies of all official documentation and correspondence regarding any affirmative responses to Questions 12, 13, 14 and 15 directly the Board.**

**QUESTION #16 – Criminal proceedings**

Attach additional pages with same format if more than one charge and where otherwise necessary.

Court: \_\_\_\_\_ Charge: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Please attach a detailed account of circumstances leading up to criminal proceedings.

\_\_\_\_\_

\_\_\_\_\_

Status: \_\_\_\_\_

**You must arrange for your lawyer or the court officer to submit copies of the police report, indictment, complaint and judgment or other disposition in any criminal proceedings in which you were a defendant directly to the Board.**

**QUESTION #17 – Controlled substances privileges**

Attach additional pages with same format where necessary.

Type of restriction: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Circumstances of restriction: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**You must arrange for the appropriate agency or institution to submit a copy of all official orders, findings of fact and correspondence related to any affirmative response directly to the Board.**

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

PRINT NAME: \_\_\_\_\_

**QUESTIONS #18 & 19 – Malpractice claims and other lawsuits**

You must provide the following information on this form for each instance of alleged malpractice. You may photocopy this form and attach additional copies, if necessary. You must also complete the back of this form. Please print legibly.

Claimant's name: \_\_\_\_\_ Date of incident: \_\_\_/\_\_\_/\_\_\_

Insurer's name: \_\_\_\_\_ Insurer's address: \_\_\_\_\_

**Description of alleged basis (es) of claim (allegations only: this does not constitute an admission of fault or liability). (See Basis for Allegation on page 7.)**

Allegation \_\_\_\_\_ Allegation \_\_\_\_\_ Allegation \_\_\_\_\_

**REQUISITE DESCRIPTIVE INFORMATION:**

1. Patient's condition at point of your involvement: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

2. Patient's condition at end of treatment: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

3. The nature and extent of your involvement with the patient: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

4. Your degree of responsibility for the course of treatment leading to the claim: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

5. If incident resulted in patient's death, indicate cause of death according to autopsy or patient chart:  
 \_\_\_\_\_

**Incident location (check one):**

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> 01 Emergency Room | <input type="checkbox"/> 02 Labor/Delivery | <input type="checkbox"/> 03 Laboratory/X-ray/Testing | <input type="checkbox"/> 04 Operating Room     |
| <input type="checkbox"/> 05 Outpatient     | <input type="checkbox"/> 06 Patient Room   | <input type="checkbox"/> 07 Hospital-Other           | <input type="checkbox"/> 08 Hospital-Unknown   |
| <input type="checkbox"/> 09 HMO            | <input type="checkbox"/> 10 Clinic         | <input type="checkbox"/> 11 Nursing Home             | <input type="checkbox"/> 12 Physician's Office |
| <input type="checkbox"/> 13 Walk-in Center | <input type="checkbox"/> 14 Other          | <input type="checkbox"/> 15 Unknown                  |  |

**Your role (check one):**

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> 01 Anesthesiologist           | <input type="checkbox"/> 02 Primary Care Physician | <input type="checkbox"/> 03 Referring Physician        | <input type="checkbox"/> 04 Attending Physician |
| <input type="checkbox"/> 05 Consultant Specialist      | <input type="checkbox"/> 06 Surgeon                | <input type="checkbox"/> 07 Fellow                     | <input type="checkbox"/> 08 PGY 7               |
| <input type="checkbox"/> 09 PGY 6                      | <input type="checkbox"/> 10 PGY 5                  | <input type="checkbox"/> 11 PGY 4                      | <input type="checkbox"/> 12 PGY 3               |
| <input type="checkbox"/> 13 PGY 2                      | <input type="checkbox"/> 14 PGY 1                  | <input type="checkbox"/> 22 Acupuncturist              | <input type="checkbox"/> 26 On-call Physician   |
| <input type="checkbox"/> 27 Worker's Comp<br>Evaluator | <input type="checkbox"/> 28 Court Psychiatrist     | <input type="checkbox"/> 24 Group Practitioner/Partner | <input type="checkbox"/> 99 Unknown             |
|  | <input type="checkbox"/> 98 Other                  |  |   |

(continued on next page)

**QUESTION #18 & 19 - Malpractice claims & other lawsuits, continued...**

Legal representative's name: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Current status of claim:     Closed  Pending

Was the case resolved before the entry of a verdict?     Yes  No

What was the decision?     Dismissed before trial     Plaintiff Verdict     Defense Verdict

Decision determined by:     Judge     Jury

If a payment was made:    Amount allocated to you: \$ \_\_\_\_\_    Payment Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

In addition to the information listed above, you must arrange for your lawyer or liability carrier to submit a copy of the following documents directly to the Board for the following malpractice cases:

Open case – a copy of the complaint naming the physician as a defendant.

Closed case – a copy of the complaint and final judgment, settlement and release or other final disposition of each claim, even if you were dismissed from the case by the court and/or if the case was closed with or without prejudice and the amount of monies paid on your behalf.

Dismissed case – a copy of the dismissal if you were dismissed before the case was reviewed by a tribunal or jury. The dismissal must include the name or initials of the patient and confirmation that no monies were paid on your behalf.

NOTE: Please be advised that the Board may request pertinent medical records or additional information.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

PRINT NAME: \_\_\_\_\_

**CONFIDENTIAL MEDICAL INFORMATION**

**QUESTION #20 & 21 – Medical condition**

If you answered “yes” to Questions #20 or 21, please explain the specifics of your condition and any related treatment, including dates and diagnoses. In addition, set forth any adjustments or interventions you may have made or taken to ameliorate or address the impact of your medical condition on your current practice, including a change of specialty or field of practice, or participation in any supervised rehabilitation program, professional assistance or retraining program, or monitoring program. You must arrange for your physician to send directly to the Board an evaluation of your current medical status, noting diagnosis, prognosis, treatment plan, and impact of condition on ability to practice medicine. This evaluation must be performed no more than three (3) months prior to the date of your application. At a later date, you may be asked to submit additional information, including documentation of compliance with any monitoring program.

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**QUESTION #22 – Use of chemical substances**

If you have obtained medical treatment related to your use of chemical substances, explain the specifics of your treatment, including dates and diagnoses. In addition, set forth any adjustments or interventions you may have made or taken to ameliorate or address the impact of your use of chemical substances on your current practice, including participation in any supervised rehabilitation program or monitoring program. You must arrange for your physician to send directly to the Board an evaluation of your current medical status, noting diagnosis, prognosis, treatment plan, and impact of condition on ability to practice medicine. This evaluation must be performed no more than thirty (30) days prior to the date of your application. You must also arrange for the appropriate institutions to submit all discharge summaries regarding any alcohol or drug dependency directly to the Board. At a later date, you may be asked to submit additional information, including documentation of compliance with any monitoring program.

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Signature: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

PRINT NAME: \_\_\_\_\_

**QUESTION #23 – Refusal to take screening test**

If you answered “yes” to Question #23, please set forth a description of the circumstances leading to the refusal to take the screening test and any resulting criminal or disciplinary consequences.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**QUESTION #24 – Illegal use or misuse of drugs**

List chemical substances:

\_\_\_\_\_  
\_\_\_\_\_

Describe frequency of usage: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please note that additional information may be requested by the Board.**

**QUESTION #25 – Voluntary modification of scope of practice**

Describe circumstances leading to modification of practice: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Describe modification of practice: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Dates: From: \_\_\_/\_\_\_/\_\_\_ To: \_\_\_/\_\_\_/\_\_\_

**Please note that additional information may be requested by the Board.**

Signature: \_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_

**BASIS FOR ALLEGATION****ABUSE OF (PATIENTS, EMPLOYEE(S)/PEER(S)**

*Abuse of Employee(s) /Peer(s)* - Physical  
*Abuse of Patient(s)* - Physical  
 Sexual misconduct  
 Sexual misconduct - Verbal

**ADMINISTRATIVE PROBLEMS**

Academic research fraud  
 Billing for services not rendered  
 Billing fraud (not Medicaid/Medicare)  
 Breach of confidentiality  
 False or deceptive advertising  
 Inadequate documentation/patient records  
 Insurance balance billing (not Medicaid/Medicare)  
 Medicaid/Medicare  
 Medicaid/Medicare balance billing

**SUPERVISION**

Fully licensed physician  
 Limited licensee (e.g. resident)  
 Nurse or other employee  
 Physician's assistant

**DIAGNOSIS RELATED**

Delay in diagnosis  
*Failure to Diagnose*  
 Abdominal problems (not appendicitis or ulcer)  
 AIDS/AIDS Related Complex/HIV  
 Appendicitis  
 Bladder problem  
 Bone cancer  
 Bowel problem  
 Breast cancer  
 Cancer (unspecified)  
 Cardiac disorder (not myocardial infarction)  
 Circulatory problem  
 Colon/rectal cancer  
 Diabetes  
 Eye disorder  
 Fracture/Dislocation  
 Gall Bladder disorder  
 Genetic disorder  
 Hemorrhage  
 Hernia  
 Hodgkin's disease  
 Implanted foreign body  
 Infection  
 Kidney disorder  
 Liver disorder  
 Liver/kidney/pancreas cancer  
 Lung cancer  
 Lyme disease  
 Meningitis  
 Myocardial infarction  
 Neurological disorder  
 Orthopedic problem (not fracture/dislocation)  
 Ovarian/cervical cancer  
 Pneumonia/pneumothorax  
 Respiratory problem  
 Skin cancer  
 Tendon injury  
 Testicular torsion  
 Testicular/prostate cancer  
 Tumor  
 Ulcer or complication(s) of ulcer  
 Failure to perform diagnostic test(s)  
 Lack of informed consent  
 Misdiagnosis  
 Ordering/performing unnecessary diagnostic tests/procedures

**BIOMEDICAL EQUIPMENT/PRODUCT RELATED**

Malfunction  
 Misuse

**TREATMENT RELATED**

Abandonment of patient  
 Delay in treatment  
 Failure to make referrals appropriately  
 Failure to monitor patient  
 Failure to notify patient of test results  
 Failure to take adequate patient history  
 Failure to treat  
 Failure to use consultants appropriately  
 Improper choice of treatment  
 Improper treatment of fracture/dislocation  
 Inappropriate admissions(s)  
 Inappropriate discharge(s)/transfer(s)  
 Lack of informed consent

***Anesthesia Related***

General  
 Allergic/adverse reaction  
 Failure to test improper use of equipment  
 Improper intubation  
 Improper positioning of patient  
 Lack of informed consent  
 Teeth damage  
 Wrong amount/type of anesthesia prescribed

***Intravenous Related***

CVP line  
 Dye reaction  
 General  
 Infiltration  
 Lack of informed consent

***Medication Related***

Drug side effect  
 Drug toxicity/overdose  
 Failure to diagnose drug addiction  
 Failure to diagnose drug related problem(s) (not addiction)  
 Failure to prescribe  
 General  
 Lack of informed consent  
 Prescribing to a known addict  
 Wrong dose of medication ordered/administered  
 Wrong medication ordered/administered

***Mental Illness Related***

Failure to diagnose mental disorder/illness/problem  
 Failure to warn third party(ies)  
 General  
 Improper commitment  
 Improper use of seclusion/restraints  
 Lack of informed consent  
 Suicide/suicide attempt by inpatient  
 Suicide/suicide attempt by outpatient

***Obstetrics-Gynecology Related***

Failed sterilization  
 Failure to diagnose ectopic pregnancy  
 Failure to diagnose Pregnancy, normal  
 Fetal death/stillbirth  
 Gynecology-general  
 Improper performance of abortion  
 Injury to child during labor/delivery  
 Injury to mother during labor/delivery  
 Lack of informed consent  
 Maternal death related to delivery  
 Obstetrics-general  
 Wrongful life/birth

***Surgery Related***

Delay in surgery  
 General  
 Failure to diagnose post-op complications  
 Improper treatment of post-op complication  
 Improper/negligent performance  
 Laceration/penetration not within scope of surgery  
 Lack of informed consent  
 Positioning-not anesthesia  
 Retained foreign bodies (e.g. needle, sponge)  
 Unnecessary surgery  
 Wrong body part or wrong patient

***Specified Procedures/Specialties***

Angiography/arteriography  
 Biopsy  
 CAT scan/MRI  
 Catheterization  
 Chemotherapy  
 Circumcision  
 Colonoscopy  
 Endoscopy  
 Injection/Immunization  
 Laparoscopy/laparotomy  
 Myelography  
 Neonatology  
 Neurology  
 Orthopedics  
 Pediatrics  
 Plastic/cosmetic surgery  
 Radiation therapy  
 Stress test  
 Suturing

**TRANSFUSION RELATED**

Caused AIDS/HIV  
 Caused hepatitis  
 Mismatch

**MISCELLANEOUS**

Improper utilization review  
 Improper Workmen's Compensation evaluation  
 Patient fall (in health care facility/office)  
 Performance of autopsy without permission  
 Unauthorized DNR order  
 Vicarious liability for acts of another provider  
 Violation of patient's civil rights  
 Wrongful death of patient

 **SUPERVISORY EVALUATION FORM**

**APPLICANT INSTRUCTIONS:**

- This form must be completed by a supervising physician who can evaluate your clinical performance.
- At least one year of current evaluations are required. Locum tenens physicians must have evaluations from the most recent two years of assignments. The Board reserves the right to require additional Evaluation forms.
- Evaluation forms must be current within 120 days prior to Board review.
- The Evaluator must have no financial interest in your licensure in the State of Massachusetts.

I hereby authorize the representatives or staff of the facility listed below to provide the *Board of Registration in Medicine* with any and all information requested in this evaluation form, whether such information is favorable or unfavorable, and I hereby release from any and all liability the named facility and/or any person for any and all acts performed in fulfilling this request, provided that such acts are performed in good faith and without malice.

Signature of applicant: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Please PRINT your name: \_\_\_\_\_

Name of Evaluating Hospital/Workplace: \_\_\_\_\_ State: \_\_\_\_

**SUPERVISING PHYSICIAN INSTRUCTIONS:**

- Please complete items #1-10 below and return to the applicant with your name affixed across the envelope seal.
- The Board may provide a copy of this Form and any attachments to the applicant.

1. **Date(s) of applicant's affiliation at facility (month/year)?** From: \_\_\_\_/\_\_\_\_ To: \_\_\_\_/\_\_\_\_

2. **In what capacity did you supervise the applicant?**  Department Chair  Chief of Service  
 Medical Director  Training Director  Supervising Physician  Chief Medical Office

3. **Applicant's Status:**  Intern  Resident  Fellow  Staff Member  Other \_\_\_\_\_

4. **Do you have any conflict of interest, personally, professionally or financially in recommending this applicant for licensure in Massachusetts?**  YES  NO

5. **Please rate the following (if "BELOW AVERAGE or "POOR", explain in detail on a separate sheet).**

	Superior	Above Average	Average	Below Average	Poor
Clinical knowledge					
Clinical competency					
Professional judgment					
Character and ethics					
Technical skills					
Relationships with staff					
Relationship with patients					
Cooperativeness/ability to work with others					

(Continued on page 2)

6. Has the applicant's privileges to admit or treat patients ever been modified, suspended, reduced or revoked?  YES  NO (if "yes" please explain below)

\_\_\_\_\_  
\_\_\_\_\_

7. Has this applicant ever been the subject of disciplinary action or had staff privileges, employment or appointment at this hospital or facility voluntarily or involuntarily denied, suspended, revoked or has (s)he resigned from the medical staff in lieu of disciplinary action? If "yes" please explain below.  YES  NO

\_\_\_\_\_  
\_\_\_\_\_

8. Please comment on the applicant's strengths or weaknesses and/or any other information that you may have to assist in this evaluation.

\_\_\_\_\_  
\_\_\_\_\_

9. The above comments are based on the following:

- Personal observation  General impression  A composite of evaluations by other physicians
- Other \_\_\_\_\_

10. **Recommendations:**

- Recommend for licensure in Massachusetts.
- Recommend for licensure in Massachusetts, with the following reservations:

\_\_\_\_\_

- Do not recommend for the following reason(s):

\_\_\_\_\_

Signature of Evaluator: \_\_\_\_\_ (check one)  M.D. or  D.O.

Name of Evaluator (Printed): \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Title/Position: \_\_\_\_\_

E-mail address: \_\_\_\_\_ Phone number: \_\_\_\_\_

**PLEASE RETURN THE COMPLETED EVALUATION TO THE APPLICANT IN A SEALED ENVELOPE WITH YOUR SIGNATURE AFFIXED ACROSS THE ENVELOPE SEAL.**



COMMONWEALTH OF MASSACHUSETTS

BOARD OF REGISTRATION IN MEDICINE

**POLICY ON SUPERVISOR EVALUATIONS**

POLICY 2017- 03

Adopted September 28, 2017

The Board and its Licensing Committee (Board) undertakes a rigorous and comprehensive process when evaluating the professional qualifications of an Applicant for a limited or initial license in Massachusetts. The honest and impartial assessment of an Applicant by his or her Program Director or Residency Director is a crucial component in the Board's evaluative process.

All persons who submit Evaluations to the Board shall avoid any actual or perceived conflict of interest so as to ensure that the conflict does not affect patient safety, quality of care or the integrity of the services provided by the Board. A "conflict of interest" is a situation where financial, professional or personal interests (including the interests of immediate family members), may compromise one's professional judgment or official responsibilities. A conflict of interest exists when an Evaluator may gain financially or professionally from an Applicant's prospective employment.

All persons who submit an evaluation to the Board shall certify that they have knowledge of the Applicant's performance and have reviewed the Applicant's training record; that there is no evidence of any unprofessional behavior or any serious question of clinical competence; that the applicant has demonstrated competency to practice medicine without direct supervision; and that the Evaluator is the supervisor and has no conflict of interest, personally, professionally or financially, in recommending the Applicant for licensure.

**Board of Registration in Medicine**  
**200 Harvard Mill Square, Suite 330 - Wakefield, MA 01880**  
**Telephone: (781) 876-8210 Fax: (781) 876-8383**  
**www.mass.gov/massmedboard**



**STATE LICENSE VERIFICATION**

**Applicant's Instructions:** Complete the waiver for release of information and forward this form to every state board where you are currently licensed or were ever licensed in the past. Contact the individual state board(s) for information on verification processing fees before you mail this form.

**Applicant's Waiver for Release of Information:**

I am applying for licensure in the Commonwealth of Massachusetts and the Board of Registration in Medicine requires that this form be completed by each state where I hold or have ever held licensure. I hereby authorize the release of any information in your files, favorable or otherwise.

Signature of physician: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Print or type name: \_\_\_\_\_

License number: \_\_\_\_\_ Status of license:  Active  Inactive  Other \_\_\_\_\_

**TO BE COMPLETED BY STATE BOARD**

1. Name of medical school of graduation: \_\_\_\_\_

2. Date of graduation: \_\_\_\_/\_\_\_\_/\_\_\_\_ License number: \_\_\_\_\_ Date of issue: \_\_\_\_/\_\_\_\_/\_\_\_\_

3. Basis for licensure: \_\_\_\_\_  
Name(s) of medical licensing examinations(s)

4. Expiration date of license: \_\_\_\_/\_\_\_\_/\_\_\_\_

5. Status of license (*check one*):  good standing  revoked  suspended

6. If revoked or suspended, please explain: \_\_\_\_\_  
\_\_\_\_\_

	YES	NO
7. Has the licensee ever been on probation?	<input type="checkbox"/>	<input type="checkbox"/>

8. Has the licensee ever been requested to appear before the board?	<input type="checkbox"/>	<input type="checkbox"/>
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If "yes," please explain: \_\_\_\_\_  
\_\_\_\_\_

Other derogatory information: \_\_\_\_\_

Remarks: \_\_\_\_\_

Signed: \_\_\_\_\_

**BOARD SEAL**

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

State Board: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**PLEASE RETURN THE STATE LICENSE VERIFICATION TO THE APPLICANT IN A SEALED ENVELOPE WITH THE BOARD SEAL OR THE SIGNATURE OF THE PERSON COMPLETING THIS FORM ON THE BACK OF THE ENVELOPE.**